

**MISSOURI PACIFIC RAILROAD COMPANY**

LAW DEPARTMENT  
210 North 13th Street  
St. Louis, Missouri 63103

DWIGHT W. MILLER  
General Solicitor  
(314) 622-2025  
JAMES A. HESSE  
Assistant General Solicitor  
(314) 622-2022  
JAMES H. DURKIN  
General Attorney  
(314) 622-2866  
DONALD E. MOLLOY  
General Attorney  
(314) 622-2016



UNION PACIFIC SYSTEM

6253 HH  
AUG 29 1986 -10 12 AM

INTERSTATE COMMERCE COMMISSION

August 26, 1986

MITCHELL F. STEVENS  
General Attorney  
(314) 622-2440  
NINA K. WUESTLING  
General Attorney  
(314) 622-2017  
PAUL J. M. RUTTERER  
Assistant General Attorney  
(314) 622-2024

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
12th Street & Constitution Ave., N.W.  
Washington, D.C. 20423

8/29/86  
10:00  
ICC Washington, D.C.

Missouri Pacific Railroad Equipment Trust, Series HH  
Dated as of August 1, 1971; ICC Recordation No. 6253

Dear Mr. Bayne:

Enclosed for filing pursuant to Section 11303 of the Interstate Commerce Act and 49 C.F.R. §1177.1 et seq., are four executed counterparts of a Release and Satisfaction and Bill of Sale, dated as of August 1, 1986, executed by Chemical Bank, as Trustee under the Equipment Trust, Series HH, originally dated and recorded as specified in the caption hereof. The enclosed instrument releases from the above Equipment Trust all railroad equipment which is subject to the Trust.

Missouri Pacific Railroad Company's voucher #899675, dated August 20, 1986, to cover the \$10.00 recording and filing fee is attached. Upon filing and recording of the Release and Satisfaction and Bill of Sale, please return to the undersigned two counterparts marked with the Commission's recordation stamp.

Very truly yours,

Paul J. M. Rutterer

Enclosures

cc: Mr. R. G. Webber  
Manager-Portfolio & Treasury Operations  
Union Pacific Corporation  
345 Park Avenue  
New York, New York 10154

# Interstate Commerce Commission

Washington, D.C. 20423

8/29/86

## OFFICE OF THE SECRETARY

Paul J.M. Rutterer  
Missouri Pacific Railroad Company  
210 North 13th St  
St. Louis Missouri 63103

Dear  
Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/29/86 at 10:10am , and assigned recordation number(s). 6253-H Released

Sincerely yours,

*Noreta R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

6253-H

AUG 29 1986 - 12 11

U.S. DEPARTMENT OF COMMERCE COMMISSION

MISSOURI PACIFIC RAILROAD EQUIPMENT  
TRUST, SERIES HH  
Dated as of August 1, 1971  
(Original ICC Recordation No. 6253)

KNOW ALL MEN BY THESE PRESENTS: That CHEMICAL BANK, as Trustee under a certain Equipment Trust Agreement, as supplemented, dated as of August 1, 1971, between Chemical Bank, Trustee and Missouri Pacific Railroad Company, providing for the leasing of certain Trust Equipment to the Railroad Company, the Equipment Trust Agreement establishing MISSOURI PACIFIC RAILROAD COMPANY EQUIPMENT TRUST, SERIES HH, hereby certifies (a) that all of the \$11,850,000 principal amount of Equipment Trust Certificates, dividends thereon and dividend warrants appertaining thereto, issued under the Equipment Trust have been fully paid, and (b) all of the obligations under the Equipment Trust Agreement have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other valuable considerations, the receipt of which is hereby acknowledged, CHEMICAL BANK, as Trustee, does hereby declare the Equipment Trust Agreement, including all amendments and supplements thereto, comprising MISSOURI PACIFIC RAILROAD COMPANY EQUIPMENT TRUST, SERIES HH, to be SATISFIED, RELEASED AND CANCELLED and does consent that the Trust be released and discharged of record, and further, does hereby SELL, ASSIGN, CONVEY, TRANSFER, SET OVER, RELEASE AND QUITCLAIM unto MISSOURI PACIFIC RAILROAD COMPANY, as its absolute property, all of the right, title and

interest of CHEMICAL BANK, as Trustee, in and to all of the Trust Equipment and Railroad Equipment of every character included in the Equipment Trust and now held by CHEMICAL BANK as Trustee under the Equipment Trust Agreement.

IN WITNESS WHEREOF, CHEMICAL BANK has caused this instrument to be executed in its name by one of its officers, duly authorized, and its corporate seal to be affixed, duly attested, as of August 1, 1986.

ATTEST:

CHEMICAL BANK, as Trustee

Michael Stern  
Assistant Secretary

[Signature]  
Senior Trust Officer

(Corporate Seal)

STATE OF NEW YORK     )  
                                  ) SS.  
COUNTY OF NEW YORK    )

On this 15 day of August, 1986, before me personally appeared B. MURRAY, to me personally known, who, being by me duly sworn, says that he is a SENIOR TRUST OFFICER of CHEMICAL BANK, that the seal affixed to the foregoing instrument is the corporate seal of the corporation, that this instrument was signed and sealed on behalf of the corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

[Signature]  
Notary Public

My Commission expires:

HUGH J. McMENEY  
Notary Public, State of New York  
No. 24-4736804  
Qualified in Kings County  
Certificate filed in New York County  
Commission Expires March 30, 1987